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FIRST"

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INVITED

# HAPPENINGS AT GRACE PARK

PRESENTED BY FRAILEY INSURANCE AND FINANCIAL SERVICES

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| <p><b>APRIL 24</b><br/>5:30 PM</p>     | <p><b>BENEFICIARY PLANNING</b> RSVP BY APRIL 17TH<br/>Don't Leave your Legacy to Chance – Discussing tax deferral strategies and the importance of correctly naming your beneficiaries to avoid the pitfalls and expense of probate.</p> |
| <p><b>MAY 29</b><br/>5:30 PM</p>       | <p><b>LONG TERM CARE I</b> RSVP BY MAY 22ND<br/>Types of Long Term Care Funding – What Medicare and Medicaid will and will not pay for and ways to prepare in the event Long Term Care is needed for you or your loved ones.</p>         |
| <p><b>JUNE 19</b><br/>5:30 PM</p>      | <p><b>SOCIAL SECURITY</b> RSVP BY JUNE 12TH<br/>Understanding Social Security Benefits - Different filing options, when to file and the tips and tricks of how to maximize those benefits.</p>   |
| <p><b>JULY 24</b><br/>5:30 PM</p>      | <p><b>RETIRE WITH A PURPOSE</b> RSVP BY JULY 17TH<br/>So you are ready to retire – Now What?? Looking at the importance of retiring with a purpose.</p>  |
| <p><b>AUGUST 28</b><br/>5:30 PM</p>    | <p><b>LONG TERM CARE II</b> RSVP BY AUGUST 21ST<br/>Follow up to Long Term Care I</p>  |
| <p><b>SEPTEMBER 25</b><br/>5:30 PM</p> | <p><b>ESTATE PLANNING</b> RSVP BY SEPTEMBER 18TH<br/>(Speaker Timothy B. Fisher Esq) Information about basic Estate Planning such as wills, power of attorney, taxes and trusts.</p>   |
| <p><b>OCTOBER 30</b><br/>5:30 PM</p>   | <p><b>MEDICARE PLANNING</b> RSVP BY OCTOBER 23RD<br/>(Speaker Tracey Pal Izzi - Custom Benefits USA) Navigating the Medicare process and understanding your options.</p>   |

Please note that neither Nationwide or any of its affiliates are related to, endorse, or are affiliated with Nancy Chapman McNamee, Timothy B. Fisher, or Tracy Pal Izzi.

**\*5:30 COMPLIMENTARY LIGHT SUPPER FOLLOWED BY 6:00 FREE SEMINAR LIMITED SEATING -  
RSVP YVONNE (570) 421-7447 x233**

**GRACE PARK | 1170 WEST MAIN STREET | STROUDSBURG, PA 18360**

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